



## Northwest Indiana Education Service Center

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[www.nwiesc.k12.in.us](http://www.nwiesc.k12.in.us)



# Train the Trainer to Implement the Money Smart Curriculum

**Date:** Wednesday, October 20, 2010

*Door Prizes*

**Time:** 9:00AM-3:00PM (registration begins at 8:45AM)



**Site:** Centier Centre, 600 East 84<sup>th</sup> Avenue, Merrillville, IN

**Fee:** FREE! Lunch will be provided by Centier Bank.

**Deadline:** Wednesday, October 6, 2010 (Registration is required.)

**Credit:** 1 grad credit (for an additional fee) provided via Purdue University Calumet

**Audience:** Economics Teachers, Middle School Teachers, Business Education Teachers, Family & Consumer Sciences and Vocational Teachers and Financial Literacy Educators

**Money Smart Training Modules:** By the end of this course, participants will understand:

- What the Money Smart curriculum is.
- The difference between the young adult and the adult versions.
- How to use the financial education curriculum.
- Identify the various sections of each module.
- The content of the various modules that is available for use in the classroom.

**The lessons in Money Smart will allow instructors to:**

- Describe the steps involved in opening a bank account.
- Describe two types of deposit accounts.
- Identify additional bank services that come with deposit accounts.
- Describe the primary function of the bank customer service representative, teller, loan officer and branch manager.
- State the benefits of using a checking account.
- Describe the reconciliation of a check register with a bank statement.
- Identify techniques to track daily spending habits.

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**NWIESC** Boone Township, Crown Point, Duneland, East Chicago, East Porter County, Gary, Griffith, Hammond, Hanover, Highland, Hobart, Kankakee Valley, Lake Central, Lake Ridge, Lake Station, Merrillville, Munster, North Newton, Northwest Indiana Special Education Cooperative, Portage Township, Porter Township, River Forest, Tri-Creek, Union Township, Whiting; Private Schools: Avicenna Academy, Bishop Noll Institute, Marquette High School, St. John the Baptist, Michael Schererville, and St. Stanislaus. Charter Schools: 21<sup>st</sup> Century Charter School of Gary, Aspire Charter Academy of Gary, Avicenna Academy, Campagna Academy, Charter School of the Dunes, East Chicago Lighthouse Charter, East Chicago Urban Enterprise, Gary Lighthouse Charter, KIPP: Lead College Prep, Hammond Academy of Science and Technology, Thea Bowman, and West Gary Lighthouse Charter. Associate Members: Lake County Public Library, Indiana University Northwest, Ivy Tech of Northwest Indiana, Purdue University Calumet, University of Phoenix of Northwest Indiana, and the Challenger Learning Center – Hammond.

- Explain how to prepare a personal spending plan or budget to estimate monthly income and expenses.
- Identify ways to decrease spending and increase income.
- Identify budgeting tools that will help them manage their money.
- Explain why it is important to save money.
- Identify savings options.

**About the Presenters . . .**

The Federal Deposit Insurance Corporation (FDIC), Division of Supervision and Consumer Protection, will provide instructors who have assisted various community organizations, banks, and others with establishing a financial education program in their community.



*\*\*\*Hosted by Centier Bank\*\*\**

**Train the Trainer to Implement the Money Smart Curriculum (October 20, 2010)**

Register online [www.nwiesc.k12.in.us](http://www.nwiesc.k12.in.us), or mail, or fax (219.922.1246) the following to the NWIESC

**Space is limited to 25 people.**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Position: \_\_\_\_\_ Email: \_\_\_\_\_

School Name: \_\_\_\_\_

School Corporation/Department: \_\_\_\_\_

Work Address: \_\_\_\_\_

Phone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Alt. Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Fax Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Any Dietary Restrictions?

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