



Worksheet

BUDGETING

This is a **Household Budget Worksheet**. This may be your first time completing one, or you may be a pro. Either way, there's always room for improvement. Involve your family in the process, and together, decide what your family's goals are – to pay off debt, to go on a vacation or to reduce overall stress around money. Once you have your budget in place, you can move to the next steps of money management.

Everyone's situation is different and situations change over time. Create an individualized plan and a financial ally. Centier Bank offers free budgeting advice in our branches. We can help you get started and provide solutions to keep you going throughout your financial journey.

Monthly Financial Goals:				
Yearly Financial Goals:				
Long-Term Financial Goals:				
Net Monthly Income (Take Home Pay) + Other Income Sources				Amount
Total Monthly Income =				\$
Bills & Expenses	Specifics	Amount	Due	Paid
Total Income=		Extra to Debt=		
Total Expenses=		Extra to Savings=		
Amount Remaining:				